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		2017	1-6	2016	2015	2014
		174,722.27		196,682.04	778,120.53	370,998.29
		1,219,504.37		383,372.31	764,794.86	2,812,564.11
		76,923.08		2,564.10	1,034.19	-
( )		-		41,128.21	-	-
( )		1,137,948.72		162,393.16	-	-

		<b>2017</b>	<b>1-6</b>	<b>2016</b>	<b>2015</b>	<b>2014</b>
		1,393.16		2,094.02	-	79,316.24
		2,486.3		2,756.89	182,905.98	1,257,692.31
		-		4,914.53	133,760.68	1,475,555.56

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2017 4811

	200,000	2013.1.11	2014.1.10	5%	2014
	1,460,000	2013.1.14	2014.1.13	5%	2014
	890,000	2013.1.14	2014.1.13	5%	2014
	450,000	2013.1.11	2014.1.10	5%	2014
	13,500,000	2015.6.8			2016 12 31
	90,000	2015.2.12	2016.7.31		2016 12 31
	700,000	2015.2.11	2016.7.31		2016 12 31
	24,036	2015.12.31	2016.4.1		2016 12 31
	4,972,266	2014.1.24	2014.7.7		2014

179,041.62

2012.4.19 4,972,33

[(2012.1.)63.977 0 Td7( )Tj EMC /P <</MCID 189 >>BDC 2

		2017.6.30		2016.12.31	
		158,633.96	7,931.7	123,273.96	6,163.7
		-	-	-	-
		51,755	2,587.75	133,000	6,650
		-	-	-	-
		-	-	-	-
		-	-	133,000	6,650
		48,000	2,400	-	-
		2,800	140	-	-
		955	47.75	-	-
		-	-	-	-
		1,000.2	-	41,000.2	-
		-	-	-	-
		-	-	10,000	-
		-	-	3,199.4	-

		2015.12.31		2014.12.31	
		159,600	7,980	1,177,200	58,860
		-	-	1,177,200	58,860
		159,600	7,980	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	1,453,876	74,080.5
		74,337.3	-	73,000	-
		248,207.96	15,245.04	56,692.79	2,834.64
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-

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		2017.6.30	2016.12.31	2015.12.31	2014.12.31
		-	1,135,940.97	-	-
		253,788.72	88,133.64	91,694.60	-
		35,231.00	-	-	15,716.50

		2017.6.30	2016.12.31	2015.12.31	2014.12.31
		26,441.49	-	-	-
		-	-	90,000.00	-
		-	4,155.90	5,689.40	-
		-	77,444.29	13,549,870.49	20,387.00
		-	2,066.00	110,431.00	55,661.60
		5,562.00	20,870.76	26,101.87	8,076.79
		-	-	1,319.60	-
		-	-	21,008.29	-
		-	-	700,000.00	-
		-	-	13,000.00	-
		-	-	-	22,641.87
		-	5,331.50	-	-

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1	2017.5.17					62,875,410	1
2	2017.7.3					22,817,447	
3	2017.7.17					117,369,977	
4	2017.5.15			Work Order Effective May 11, 2017		2,446,240	2
5	2017.6.12			Work Order Effective June 1, 2017		1,584,675	

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31

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“ Master Design and Equipment Purchase Agreement”

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1	2017.8.26					1,242,000
2	2017.7.28					2,200,500

3	2017.7.22					1,099,340
4	2017.7.22					1,256,529

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2017 5 29 2017 0847

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2017 0847-1 2017 0848-1

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0847-2

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2,454,623.12

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				%	
		949,067.44	1	38.66	-

				%	
		306,000	1-2	12.47	-
		49,410	1	11.71	-
		237,920	1-2		-
		40,000	1	8.96	2,000
		180,000	2-3		36,000
		157,599.2	2-3	6.42	=
	-	<b>1,919,996.64</b>		<b>78.22%</b>	<b>38,000</b>

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8,071,120.26

	2017.6.30	2016.12.31
	712,035.22	881,930.53
	-	-
	-	-
	7,359,085.04	6,985,624.58
	-	1,912,607.44
	-	7,006.87
	<b>8,071,120.26</b>	<b>9,787,169.42</b>

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1	2017	2017.7.31
2	2017	2017.9.8

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1		2017.7.14
2		2017.7.31
3		2017.8.23

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1		2017.8.23

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3489 32,484  
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(此页无正文，为《上海市锦天城律师事务所关于深圳市智莱科技股份有限公司首次公开发行股票并在创业板上市的补充法律意见书（一）》之签署页)

上海市锦天城律师事务所



负责人：

Handwritten signature of Wu Mingde in black ink.

吴明德

经办律师：

Handwritten signature of You Xiao in black ink.

游晓

Handwritten signature of Han Meiyun in black ink.

韩美云

时间： 2017年 9月27日





